

**Southwest Bone and Joint Institute**  
1268 E. 32<sup>nd</sup> Street  
Silver City, NM 88061  
Office (575) 534-1919 Fax (575) 534-0135

**Patient Information Record**

Today's Date: \_\_\_\_\_

Patient Name: \_\_\_\_\_

Mailing Address: \_\_\_\_\_

Physical Address: \_\_\_\_\_

Social Security Number: \_\_\_\_ - \_\_\_\_ - \_\_\_\_

Birthdate: \_\_\_\_/\_\_\_\_/\_\_\_\_ Gender: ☐ Male ☐ Female

Home Phone Number: \_\_\_\_\_

Work Phone Number: \_\_\_\_\_ Cell Phone Number: \_\_\_\_\_

Patient Email: \_\_\_\_\_ PCP: \_\_\_\_\_

Emergency Contact Person: \_\_\_\_\_

Relationship: \_\_\_\_\_ Emergency Phone Number: \_\_\_\_\_

Marital Status: Married ☐ Single ☐ Other ☐

Primary Insurance Name: \_\_\_\_\_

Policy Number: \_\_\_\_\_

Group Number: \_\_\_\_\_

**Secondary Coverage**

Secondary Insurance Name: \_\_\_\_\_

Secondary Insurance Policy Number: \_\_\_\_\_

Group Number: \_\_\_\_\_

Insured Name: \_\_\_\_\_

**PLEASE PRESENT YOUR INSURANCE CARD AND A PICTURE ID AT THE FRONT DESK**

Race: American Indian ☐ Black or African American ☐ White ☐ Other Race ☐  
Preferred Language: English ☐ Spanish ☐ Other ☐  
Ethnicity: Black ☐ Hispanic or Latino ☐ Non-Hispanic or Latino ☐

Local Pharmacy: \_\_\_\_\_

Employer: \_\_\_\_\_

Employer Address: \_\_\_\_\_

Employer Phone: \_\_\_\_\_ Email: \_\_\_\_\_

#### SPOUSE INFORMATION

Name: \_\_\_\_\_ SSN: \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_ DOB: \_\_\_\_\_

Employer: \_\_\_\_\_ Work Phone: \_\_\_\_\_

#### GUARDIAN/PARENT INFORMATION IF PATIENT IS A MINOR

##### MOTHER

Name: \_\_\_\_\_ DOB: \_\_\_\_\_

SSN: \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_

Employer: \_\_\_\_\_

Address: (If Different from Above) \_\_\_\_\_

##### FATHER

Name: \_\_\_\_\_ DOB: \_\_\_\_\_

SSN: \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_

Employer: \_\_\_\_\_

Home Phone: \_\_\_\_\_ Work Phone: \_\_\_\_\_

#### CHECK-OUT NOTE

PLEASE STOP at the CHECK-OUT COUNTER before leaving our office. Payment for office services is due on the day of service. As part of our service we will submit your insurance claims. Insurance/Financial arrangements should be made with our patient relations dept. prior to SURGERIES. I understand that if I miss two consecutive therapy appointments, I may be removed from the therapy schedule.

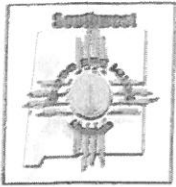
#### RELEASE OF INFORMATION AND ASSIGNMENTS OF BENEFITS DECLARATION

I hereby authorize release of any medical information necessary to process my insurance claims. Furthermore, I irrevocably ASSIGN to SOUTHWEST BONE AND JOINT INST. and/or it's DOCTORS any and all payments from my insurance(s) for services rendered. I understand and agree to the above conditions. This authorization can only be revoked in writing. A copy of the authorization shall be as valid as the original.

#### FINANCIAL RESPONSIBLE PARTY

I/we, \_\_\_\_\_ (Patient/Parent/Guardian) agree to be financially responsible for any and all medical bills and/or costs not paid by insurance, Medicare and/or Medicaid for \_\_\_\_\_ (patient). I shall immediately inform and provide the necessary information to Southwest Bone and Joint Institute, P.C. of any and all changes in my insurance, Medicare and/or Medicaid policies. I understand this is a Contract and I agree that if Southwest Bone and Joint Institute, P.C. has to proceed with collections of monies owed on this account, then I/we will be liable for Southwest Bone and Joint Institute, P.C. attorney's fees and costs.

Signature: \_\_\_\_\_ Date: \_\_\_\_\_



## Health History

Please complete the following information for review by your provider

Name: \_\_\_\_\_ Birth Date: \_\_\_\_/\_\_\_\_/\_\_\_\_ Age: \_\_\_\_\_

Sex: ☐ M ☐ F Family Doctor: \_\_\_\_\_ Occupation: \_\_\_\_\_

### Patient Medical History

- |   |  |  |  |                                    |
|---|--|--|--|------------------------------------|
| <input type="checkbox"/> Heart Trouble  | <input type="checkbox"/> High Blood Pressure | <input type="checkbox"/> Stroke            | <input type="checkbox"/> Diabetes      | <input type="checkbox"/> Arthritis |
| <input type="checkbox"/> Kidney Trouble | <input type="checkbox"/> Osteoporosis        | <input type="checkbox"/> Bleeding Problems | <input type="checkbox"/> Lung Disease  | <input type="checkbox"/> Asthma    |
| <input type="checkbox"/> Blood Clots    | <input type="checkbox"/> Anemia              | <input type="checkbox"/> Stomach Ulcers    | <input type="checkbox"/> Liver Trouble | <input type="checkbox"/> Cancer    |
| <input type="checkbox"/> MRSA           | <input type="checkbox"/> AIDS/HIV            | <input type="checkbox"/> Hepatitis         | <input type="checkbox"/> Other _____   |                                    |

Previous Surgeries: ☐ None Hospital/Date

1.
2.
3.

Previous Surgeries

Hospital/Date

4.
5.
6.

Problems with anesthesia: ☐ Yes ☐ No

If Yes, Describe: \_\_\_\_\_

Allergies to Medications: ☐ None ☐ Yes, List →

Medication	Allergic Reaction

Medications you currently take (including over the counter medications, vitamins, herbs & prescribed drugs):

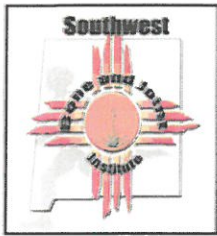
☐ See separate medication list ☐ Not taking any medications as of \_\_\_\_\_ (date)

Date	Medication	Dosage/Frequency	Why are you taking this medication?

Patient Signature: \_\_\_\_\_

Date: \_\_\_\_\_





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**NOTICE OF PRIVACY PRACTICES**

Privacy Officer – Mike McMillan  
575-534-1919

**EFFECTIVE DATE: JUNE 01, 2011**

THIS NOTICE DESCRIBES HOW MEDICAL INFORMATION ABOUT YOU MAY BE USED AND DISCLOSED AND HOW YOU CAN GET ACCESS TO THIS INFORMATION. PLEASE REVIEW IT CAREFULLY.

*We understand the importance of privacy and are committed to maintaining the confidentiality of your medical information. We make a record of the medical care we provide and may receive such records from others. We use these records to provide or enable other health care providers to provide quality medical care, to obtain payment for services provided to you as allowed by your health plan and to enable us to meet our professional and legal obligations to operate this medical practice properly. We are required by law to maintain the privacy of protected health information and to provide individuals with notice of our legal duties and privacy practices with respect to protected health information. This notice describes how we may use and disclose your medical information. It also describes your rights and our legal obligations with respect to your medical information. If you have any questions about this Notice, please contact our Privacy Officer listed above.*

**THIS IS AN OUTLINE OF OUR NOTICE OF PRIVACY PRACTICE**

- A. How This Medical Practice May Use or Disclose Your Health Information
- B. When This Medical Practice May Not Use or Disclose Your Health Information
- C. Your Health Information Rights
  - 1. Right to Request Special Privacy Protections
  - 2. Right to Request Confidential Communications
  - 3. Right to Inspect and Copy
  - 4. Right to Amend or Supplement
  - 5. Right to an Accounting of Disclosures
  - 6. Right to a Paper Copy of this Notice
- D. Changes to this Notice of Privacy Practices
- E. Complaints

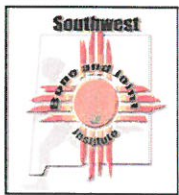
**PLEASE FIND COMPLETE NOTICE OF PRIVACY PRACTICE AT:**

<http://southwestboneandjoint.com/page28/page28.html>

**OR REQUEST A PRINTED COPY**

Please Initial:      Prefer Copy \_\_\_\_\_      Decline Copy \_\_\_\_\_

**PATIENT COPY**



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### ACKNOWLEDGEMENT

In accordance with HIPAA guidelines, Southwest Bone & Joint Institute is providing you with access/copy of the Notice of Privacy Practices.

I authorize the medical practice to download and view my prescription history via the Surescripts database. I understand that my prescription history from other healthcare providers, insurance companies, and third party pharmacy benefit managers may be viewable by our providers and staff.

I, the undersigned, acknowledge that I have received access/copy of The Notice of Privacy Practices.

Signed \_\_\_\_\_ Date \_\_\_\_\_

Please Initial: \_\_\_\_\_ Prefer Copy \_\_\_\_\_ Decline Copy \_\_\_\_\_

Printed Name \_\_\_\_\_

If signing off as a parent or guardian, name of patient: \_\_\_\_\_

***Office Copy***